



FACT SHEET



Financial Profile

	Number
Shares Issued	50,236,000
Options	2,340,000
Warrants	15,561,000
Fully Diluted:	68,137,750
Operating Capital	\$2,700,000
Institutional ownership	
Sprott Asset Management	14.5%
Agnico-Eagle Mines	12%
The Longwave Group	9%

Management

Lance D. Geselbracht, P.E.
President and CEO, and Director

William R. Walker,
CFO and Director

Jon A. Nourse,
PhD, V.P. Exploration and Director

James J. Irwin,
PhD, P.Geo., V.P. Mexico Operations

Board of Directors

Roger Doucet,
Director of Exploration, Agnico-Eagle Mines Ltd., Mexico

Ronald J. Goguen, Sr., Co-Chairman,
President, CEO and Director, Landdrill International

Paul Bartos, Co-Chairman,
PhD, V.P., Chief Geologist, Esperanza Resource Corp.



Native gold from the Sonora-Mojave Megashear shown at actual size.

Colibri in Mexico

Colibri Resource Corporation (symbol CBI:TSX.V) is a junior company engaged in the exploration of mineral properties in Mexico. The Company went public in July 2005 with an Initial Public Offering on the TSX Venture Exchange. Colibri owns four separate projects in a region of Mexico that contains numerous operating mines and advanced prospects, most of which are open pit, bulk tonnage, precious metal or porphyry style deposits. The company began with the specific business plan of exploring historical mining districts that were previously exploited for high grade, near surface ores with the potential to host large deposits mineable by bulk tonnage methods.

Colibri's four projects encompass 17,000 hectares (41,000 acres) of mineral claims, all in the state of Sonora. Large ore bodies continue to be discovered and developed in this region. In Sonora, currently operating mines include La Herradura (jointly operated by Penoles-Newmont), Piedras Verdes, (Frontera Copper), Mulatos, (Alamos Gold), Alamo Dorado, (Pan American Silver), Santa Elena (SilverCrest Mines), San Francisco (Timmins Gold), El Chanate (AuRico Gold), La Caridad, (Grupo Mexico), Cananea (Grupo Mexico), Milpillas (Penoles), Cerro Colorado (Goldgroup). Advanced projects include Noche Buena (Penoles) and El Creston (Mercator Minerals).

Four Projects along the Mojave-Sonora Megashear

All four of Colibri's properties, as well as the operating gold mines listed above, are located within the Mojave-Sonora megashear belt. The megashear is a Jurassic-age system of crust-penetrating faults (analogous to California's modern-day San Andreas Fault) that has focused metal-bearing hydrothermal fluids along northwest and northeast trends. Colibri's exploration efforts have identified structures within the megashear belt where gold, silver, copper, zinc and/or molybdenum are concentrated.

Sonora has experienced an ideal geologic history for creating economic mineral deposits:

1. Structural preparation formation of fractures and faults to guide fluid flow
2. Concentration of metals in fractures by hydrothermal fluid activity
3. Remobilization, dissemination of metals over wide areas; common displacement via detachment faults

The Colibri properties; Colibri, Ramard, Leon, and Evelyn comprise over 17,000 Hectares, all of which are located on along the Megashear structure. (see map on reverse).

Colibri Joint Venture with Agnico-Eagle Mines Ltd.

Colibri has recently completed a joint venture, earn-in agreement with Agnico-Eagle Mines Ltd. (AEM-TSX) on the Colibri property in northern Sonora, Mexico. Agnico can earn an initial 51% of the concession by making initial and annual payments, and spending \$3,000,000 during the next 3 years. They can earn up to 75% of the claim by completing a feasibility study for the site within five years. Agnico also purchased 3 million shares and full share purchase warrants as part of the deal. This property is strategically located, on trend between the La Herradura gold mine (Penoles-Newmont), Noche Buena project under construction and the El Chanate mine of AuRico Gold (TSX-AUQ).



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Ramard Silver Project

The Ramard Silver Project comprises 4000 hectares in central Sonora 100 kilometers northeast of Hermosillo. Drilling in April 2011 intersected multiple zones of near surface, high grade silver-lead-zinc mineralization plus wide intervals of disseminated metal, including;

- BRAPD-1 cut 266 gpt silver, 266 ppb gold, 2.9% lead 5.2% lead at 1-8m depth
- BRAPD-15 cut 975 gpt silver, 230 ppb gold, 12.4% lead, 1.8% zinc 5-6m depth
- BRAPD-10 cut 40.7 gpt silver, 16 ppb gold, 0.37 % lead, 3% zinc 0-20 m depth
- BRAPD-2 cut 1128 gpt silver, 567 ppb gold, 6.6% lead, 18.1% zinc 17-18 m depth

The project has the potential to host a bulk tonnage mineable silver primary polymetallic orebody analagous to Penasquitos.

Leon Project

The Leon project is located in central Sonora and consists of 4,000 hectares of claims immediately adjacent to the El Creston molybdenum orebody currently in advanced stage of bankeable feasibility study (owned by Mercator Minerals, ML-TSX). The Creston ore body is a 43-101 compliant resource of 335 million pounds of molybdenum and 285 pounds of copper in the Measured and Indicated categories.

Drilling by Colibri intersected substantially higher grades and nearer surface mineralization than the planned El Creston mine including.

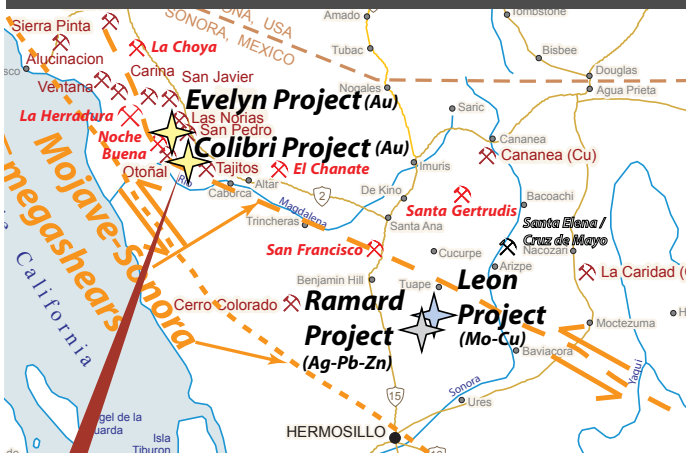
72 meters of 0.195% molybdenum between 22 and 94 meters

72 meters of 0.12% molybdenum

Mercator is close to completing final feasibility report for the ore body and has announced their intention to start constructing a mine at Creston in 2013. The Leon Project also hosts numerous historical silver-lead-zinc mines that have not been explored by modern methods.

Evelyn Project

The Evelyn project consists of 500 hectares in northwest Sonora within less than 10 km of the Noche Buena deposit (currently under construction by Penoles-Newmont). The project hosts several artisanal gold mines and the strong sheared, quartz plus iron oxides typical of this class of the La Herradura mine and Noche Buena.



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